Vertex SYSTEMS

Case Manager

Collect information from referral to discharge and leverage reports from thorough analyses

Reduce the amount of data entry by 50%

What is Case Manager?

Vertex Case Manager is a cloud-based electronic case management software solution that was created specifically for agencies that serve people with intellectual and developmental disabilities.

Our Case Manager gathers information from every step of your client's tenure from enrollment through discharge. Easily collect and analyze demographics, enter case or service notes, document support and rate progress, store documents, manage and report on incidents, create and chart outcomes and objectives, automate monthly and quarterly summaries, and monitor documentation data entry compliance.

How Case Manager Can Benefit You:

- Enter service time, note progress, and deliver support from the same page

- Review and finalize entries by client, DSP, or service location

- View clients as a staff person's caseload or other agency-defined groupings

- Upload and store documents into the database

- Quickly generate demographic reports

- Produce system generated monthly, quarterly, or annual progress reports

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