



Vertex Financials

Help your team do more in their day without getting bogged down by data overload

What is Vertex Financials?

Vertex Financials enables you and your team to efficiently and effectively manage all your IDD agency's financial requirements - it provides you rich features and functionality in the areas of General Ledger, Accounts Receivable, Accounts Payable, Fixed Assets, Purchasing and Sales. Generating financial statements and budgeting has never been easier. Its powerful dimension-based data recording and drill-downs give you the power to slice and dice the information in the way that you want, online and real-time. The solution allows you to start small and unleash rich features across products and modules as your IDD agency grows.

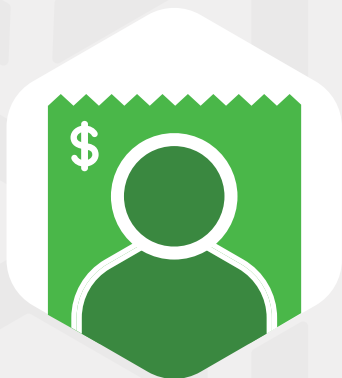
Vertex Financials, when extended with Vertex Payroll helps you track, manage and process payroll – an end to end IDD agency solution that is geared for monitoring and managing operations while providing your agency convenience and satisfaction.

Vertex Financials is built on Microsoft Dynamics 365 Business Central's framework but enhanced by Vertex to suit IDD agency requirements. It is the perfect solution for small agencies that need to start off with a financial software, or even mid-range and large agencies that have outgrown their financial software's capabilities and need a more powerful accounting software.

Tiers of Vertex Financials

Starter Pack
For small to mid-size agencies

Extended Pack
For mid to large scale agencies
(includes production)



How Vertex Financials Can Benefit You:

- A Full Audit Trail
- Attach Source Documents
- Online Real Time GL Reporting
- Fixed Assets Linked to the General Ledger
- Use of Multiple and Unlimited Budgets
- Produce Financial Statements
- Variety of Journals
- Banking Made Easy
- Reliable Security Framework
- Modular Extensibility