

Reduce Stress by Effectively Managing Data

Discover the Vertex difference when streamlining your data management processes.

THE PROBLEM: DISCONNECTED SYSTEMS CREATE DISARRAY AT IDD AGENCIES

Not all that long ago, paper was the only means of collecting and retrieving information. As you can imagine, paper-based processes can create quite a bit of unwieldiness. Though easy to use, there's not much else you can do with multiple stacks of paper other than manually sift through them to find that key piece of data. Hours can pass before you find what you need, and storing this paper can be a hassle all in itself.

Today, however, there are IDD agencies who still rely on antiquated and disparate processes. Microsoft Word and Excel have made it easier to enter the information through templates and spreadsheets for billing and other data entry purposes, but the downside is that these standalone files don't allow for much analysis between the documents. While file-based documentation is much better than paper-based documentation, there are still limitations.

THE SOLUTION: EFFECTIVE DATA MANAGEMENT USING VERTEX'S DATABASE APPLICATION

File and paper-based data management can only accomplish so much before the data becomes chaotic and disorganized. This is where database-based application comes into play. Databases have the ability to store information for easy retrieval, assist with easing data entry tasks, and even provide robust analysis and reporting. Moreover, one of the main benefits of a database-software solution is the ability to create history.

This is can be helpful for several reasons, including:

- **Knowing the present minimum wage and for years past**
- **Adjusting updated prevailing wage to today's numbers**
- **Knowing how many consumers you've added over the past 10 years**
- **Gaining insights into how your consumers are performing**
- **Running reports that visually display the progress of your consumers including met and unmet objectives**

Reduce Stress by Effectively Managing Data

VERTEX: TRANSFORMING YOUR IDD AGENCY'S DATA MANAGEMENT ONE ENTRY AT A TIME

Any organization that relies on data to drive its decision-making process knows the importance of having a reliable system in place to manage their data. Vertex Case Manager is designed to do just that, offering users an easy way to enter and update information. The system's historical data collection is perfect for reporting purposes, allowing users to generate detailed reports with just a few clicks.

Moreover, the *Consumer Characteristics Summary* report provides a breakdown of the number of people served each month by gender, ethnic origin, disability and other factors. This information would be very time-consuming to collect manually, but with Vertex Case Manager it can be generated in mere seconds.

Similarly, the Client Payroll Manager offers a robust set of tools for auditing purposes. Every pay record entered into the system can be conveniently sorted and filtered, making it easy to identify any trends or anomalies.

In short, Vertex Case Manager is an invaluable tool for any organization that needs to manage data effectively.



**CASE
MANAGER**

**CLIENT
PAYROLL
MANAGER**

