

8 FEATURES OF VERTEX FORMS

IDD organizations run on documentation, and managing it manually is expensive. Forms get lost, data gets entered twice, and versions fall out of sync. Vertex Forms gives your organization the tools to build fully electronic forms that connect directly to your database, without changing the way your team works.

1

Handled from day one

Vertex implementation team builds and configures your forms



2

Simple interface

Easy and intuitive for consumers and staff alike



3

Unlimited length

No cap on form complexity or field count



4

Multiple field types

Text, dropdowns, checkboxes, date pickers, and signature fields



5

File attachments

Attach supporting docs to any form submission



6

Multi-step & subforms

Break complex workflows into manageable steps



7

Custom formatting

Match your organization's existing layout and branding



8

AI-powered setup

AI technology used to generate JSON files



When a form is submitted, data flows directly into your Vertex Case Manager database and the completed form is saved automatically to the right consumer or staff record. No second step, no manual filing, no risk of something falling through the cracks.

Talk to Vertex Systems to learn more about the benefits of forms and how you can get started.